

NextGen MRN: \_\_\_\_\_

\_\_\_\_\_  
Consumer Last Name      Legal First Name      M.I.      Preferred Name

(      )      (      )  
Home Phone #      Cell Phone #      Email Address

\_\_\_\_\_  
Street Address      Apt or Lot #      County

\_\_\_\_\_  
City      State      Zip

/      /  
Birth Date      Social Security

\_\_\_\_\_  
Employer/School      Street Address      (      )  
Work Phone #

\_\_\_\_\_  
Occupation or Grade Level

**ETHNICITY**

- Hispanic - Mexican
- Hispanic - Cuban
- Hispanic - Puerto Rican
- Hispanic - Other
- Not Hispanic or Latino
- Declined

**RACE**

- American Indian/Alaskan Native
- Asian
- Black/African American
- Native Hawaiian/Pacific Islander
- White
- Declined

**MARITAL STATUS**

- Never Married
- Married
- Separated
- Widowed
- Divorced

**ARE YOU A VETERAN OR ACTIVE MILITARY?**

- Yes
- No

**BIRTH SEX**

- Male
- Female

**PRONOUNS**

- She/her/hers
- He/him/his
- They/Them/Theirs
- Ze/Zir/Zem
- Declined
- Fill In: \_\_\_\_\_

**PREFERRED LANGUAGE**

- English
- Spanish
- Fill In: \_\_\_\_\_

**DO YOU NEED ANY ACCOMODATIONS?**

- Blind
- Deaf
- Mobility
- Transportation
- None
- Fill In: \_\_\_\_\_

\_\_\_\_\_  
In Case of Emergency, Call (First/Last Name)      (      )  
Phone #      Relationship

NextGen MRN: \_\_\_\_\_

Preferred Name \_\_\_\_\_

Today's Date \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**If younger than the age of 15 or adult with legal guardian:**

Parent/Guardian 1      Phone #      Relationship

Parent/Guardian 2      Phone #      Relationship

What type of decision making rights does the parent/guardian have?

Is there a custody plan/court documentation?

Do you have supporting custody/court documentation with you today?

- Full
- Joint
- Unsure
- Fill in: \_\_\_\_\_

- Yes
- No

- Yes
- No

Please briefly describe why you are here today. \_\_\_\_\_

Have you used any alcohol or drugs in the last 24 hours (including marijuana)? If yes, please list what substance(s) and last use. \_\_\_\_\_

**Check if you are experiencing:**

Thoughts about ending your life:     Today     In the past month     In the past year

Thoughts about killing other people:  Today     In the past month     In the past year

**Check the reasons why you are seeking services. Please note: Medications are not prescribed during your intake. Appointments for medication can be as far out as 30 days.**

- Individual therapy
- Group therapy
- Family therapy
- Medications
- Resources for housing, shelter, food, etc.
- Recent mental health hospitalization
- Probation evaluation
- Drug/alcohol treatment
- Fill in: \_\_\_\_\_

Do you currently have a therapist or counselor?     Yes     No

If yes, please write their name and what they are treating you for. \_\_\_\_\_

*If you are experiencing a behavioral health crisis please call The Suicide and Crisis Lifeline at 988.  
If you are experiencing a life threatening emergency, please call 911 or go to the nearest emergency room.*

NextGen MRN: \_\_\_\_\_ Today's Date \_\_\_\_\_

Consumer Last Name \_\_\_\_\_ Consumer First Name \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_  
Birth Date Social Security

**Person Financially Responsible**

Self  Spouse  Dependent  Parent or Guardian  Fill in: \_\_\_\_\_

\_\_\_\_\_  
Last Name First Name M.I. Date of Birth

\_\_\_\_\_  
Street Address Apartment # City State Zip Code

Head of Household?  Yes  No

\_\_\_\_\_  
Home Number Work Number Employer

**Primary Insurance Information**

Copy of Insurance Card (front and back)

Self  Spouse  Dependent  Parent or Guardian  Fill in: \_\_\_\_\_

\_\_\_\_\_  
Medicare Number Medicaid Number County CORE Household # Other

\_\_\_\_\_  
Insured's Social Security # Insured's Last Name Insured's First Name M.I.

\_\_\_\_\_  
Insurance Company Name Insurance Phone Number

\_\_\_\_\_  
Insurance Address

\_\_\_\_\_  
Policy Number Group Number Authorization number (if required)

**Secondary Insurance Information**

Copy of Insurance Card (front and back)

Self  Spouse  Dependent  Parent or Guardian  Fill in: \_\_\_\_\_

\_\_\_\_\_  
Medicare Number Medicaid Number County CORE Household # Other

\_\_\_\_\_  
Insured's Social Security # Insured's Last Name Insured's First Name M.I.

\_\_\_\_\_  
Insurance Company Name Insurance Phone Number

\_\_\_\_\_  
Insurance Address

\_\_\_\_\_  
Policy Number Group Number Authorization number (if required)

**I have reviewed the Consumer Financial Form above and the Fee Billing Policies and Financial Agreement for the Center. I have completed the requested information completely and to the best of my knowledge. I have received a copy of this form and as well as the fee policy agreement and agree to its terms. I agree to assume responsibility and pay CRC the assigned fee.**

**Release of Information**

I authorize Community Reach Center to release information for insurance purposes, as may be required by the insurance company.

**Release of Information**

I authorize payment to be made directly to Community Reach Center.

\_\_\_\_\_  
Signature of Consumer or Parent/Guardian Date

\_\_\_\_\_  
Signature of Insured Date

**FOR OFFICE PURPOSES ONLY - TO BE COMPLETED BY COMMUNITY REACH CENTER STAFF**

Gross Annual Household Income \_\_\_\_\_

Number of Dependents \_\_\_\_\_

Fee Per Session \_\_\_\_\_

## Fee Policy and Financial Agreement

***Payment is expected at the time services are rendered.***

Community Reach Center, Inc. (CRC) is a non-governmental, not for profit organization that relies on fees and insurance payments for a major portion of its operating expenses. You are ultimately financially responsible for all services you or members of your household receive from the Center.

### **If you have insurance, Medicare or Medicaid, we require you to:**

- Provide a copy of your CURRENT Medicaid card (front and back) at the time of each visit or at least once a month thereafter. Failure to provide a copy of your current card could result in being charged full rate for services.
- Provide CRC with any insurance claim form(s) from your employer, insurance agent or company with required information filled in and/or a copy of your insurance card (front and back). Verification of insurance benefits is not a guarantee of payment. The contract for your insurance is between you and your insurance carrier. We will assist you in every way possible to receive payment from them. However, you are ultimately responsible for payment. You are responsible for any/all deductibles and copays.
- Provide a copy of your Medicare card at the time of each visit or at least once a month which reflects whether you are eligible for services under your Medicare Part B insurance. Services provided by Physicians, Licensed Psychologist or Licensed Therapist who are supervised by a physician or psychologist present and available on the premises at the time services are rendered. You are responsible for any/all deductibles and copays not covered by Medicare.
- If at any time your coverage changes, it is your responsibility to notify CRC. Failure to do so could result in the fees billed to you instead of Medicaid, Medicare, your insurance company, special grant or other third party payor.
- In the event additional services are requested or required that are not covered under your insurance or payor plan, you will be solely responsible for those services.

### **Fee/Billing Policies:**

- It is your responsibility to notify CRC of any changes in your financial situation during the term of this agreement. Failure to do so may result in the termination of this agreement and/or changes in your fee.
- At the time of intake, you will be asked to complete a financial statement, if requesting a reduced fee. This reduced fee will be in effect as long as the account remains current. This fee agreement will remain in effect for 1 year unless otherwise noted. An annual review is required on each consumer's account.
- CRC policy states that consumers who fail to pay for three (3) sessions are at risk of termination of services. The decision to terminate services will be based on both clinical and financial information.
- A NO SHOW fee of \$15.00 may be charged if you fail to notify CRC, at least 24 hours prior to your scheduled appointment. This fee will be due at your next appointment.
- Payment is expected prior to any psychological or interactional evaluation for all self-pay consumers.

### **Delinquent Accounts:**

- In the event it becomes necessary to assign your account to a collection agency, you are responsible for any/all costs of collection which may include attorney fees and other costs incurred.



**NextGen MRN:** \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Primary Care Doctor: \_\_\_\_\_ PCP Office/Clinic: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_ Fax Number: ( \_\_\_\_\_ ) \_\_\_\_\_

Date of Last Physical: \_\_\_\_\_

Physical Conditions		(Example: Diabetes, High Blood Pressure, Surgeries, etc.)
<input type="checkbox"/> No Known Physical Conditions		

Current Medications			
<input type="checkbox"/> No Current Medications			
Medication Name	Strength (ex: 50mg)	Frequency (ex: at bed time)	Prescribing Physician

Medication Allergies			
<input type="checkbox"/> No Known Medication Allergies			
Medication Name	Reaction (ex: hives etc.)		

Dental (please list dental problems): \_\_\_\_\_

No Known Dental Problem