

NextGen MRN: _____

Consumer Last Name Legal First Name M.I. Preferred Name

() ()
Home Phone # Cell Phone # Email Address

Street Address Apt or Lot # County

City State Zip

/ / - -
Birth Date Social Security

Employer/School Street Address ()
Work Phone #

Occupation or Grade Level

ETHNICITY

- Hispanic - Mexican
- Hispanic - Cuban
- Hispanic - Puerto Rican
- Hispanic - Other
- Not Hispanic or Latino
- Declined

RACE

- American Indian/Alaskan Native
- Asian
- Black/African American
- Native Hawaiian/Pacific Islander
- White
- Declined

MARITAL STATUS

- Never Married
- Married
- Separated
- Widowed
- Divorced

ARE YOU A VETERAN OR ACTIVE MILITARY?

- Yes
- No

BIRTH SEX

- Male
- Female

PRONOUNS

- She/her/hers
- He/him/his
- They/Them/Theirs
- Ze/Zir/Zem
- Declined
- Fill In: _____

PREFERRED LANGUAGE

- English
- Spanish
- Fill In: _____

DO YOU NEED ANY ACCOMODATIONS?

- Blind
- Deaf
- Mobility
- Transportation
- None
- Fill In: _____

_____ ()
In Case of Emergency, Call (First/Last Name) Phone # Relationship

NextGen MRN: _____

Preferred Name _____

Today's Date _____

How did you hear about us? _____

If younger than the age of 15 or adult with legal guardian:

Parent/Guardian 1 Phone # Relationship

Parent/Guardian 2 Phone # Relationship

What type of decision making rights does the parent/guardian have?

- Full
- Joint
- Unsure
- Fill in: _____

Is there a custody plan/court documentation?

- Yes
- No

Do you have supporting custody/court documentation with you today?

- Yes
- No

Please briefly describe why you are here today. _____

Have you used any alcohol or drugs in the last 24 hours (including marijuana)? If yes, please list what substance(s) and last use. _____

Check the reasons why you are seeking services. Please note: Medications are not prescribed during your intake. Appointments for medication can be as far out as 30 days.

- Individual therapy
- Medications
- Probation evaluation
- Group therapy
- Resources for housing, shelter, food, etc.
- Drug/alcohol treatment
- Family therapy
- Recent mental health hospitalization
- Fill in: _____

Do you currently have a therapist or counselor? Yes No

If yes, please write their name and what they are treating you for. _____

*If you are experiencing a behavioral health crisis please call The Suicide and Crisis Lifeline at 988.
If you are experiencing a life threatening emergency, please call 911 or go to the nearest emergency room.*

NextGen MRN: _____ Today's Date _____

Consumer Last Name _____ Consumer First Name _____

_____/_____/_____-_____-_____
Birth Date Social Security

Person Financially Responsible

Self Spouse Dependent Parent or Guardian Fill in: _____

Last Name First Name M.I. Date of Birth

Street Address Apartment # City State Zip Code

Head of Household? Yes No

Home Number Work Number Employer

Primary Insurance Information

Copy of Insurance Card (front and back)

Self Spouse Dependent Parent or Guardian Fill in: _____

Medicare Number Medicaid Number County CORE Household # Other

Insured's Social Security # Insured's Last Name Insured's First Name M.I.

Insurance Company Name Insurance Phone Number

Insurance Address

Policy Number Group Number Authorization number (if required)

Secondary Insurance Information

Copy of Insurance Card (front and back)

Self Spouse Dependent Parent or Guardian Fill in: _____

Medicare Number Medicaid Number County CORE Household # Other

Insured's Social Security # Insured's Last Name Insured's First Name M.I.

Insurance Company Name Insurance Phone Number

Insurance Address

Policy Number Group Number Authorization number (if required)

I have reviewed the Consumer Financial Form above and the Fee Billing Policies and Financial Agreement for the Center. I have completed the requested information completely and to the best of my knowledge. I have received a copy of this form and as well as the fee policy agreement and agree to its terms. I agree to assume responsibility and pay CRC the assigned fee.

Release of Information

I authorize Community Reach Center to release information for insurance purposes, as may be required by the insurance company.

Release of Information

I authorize payment to be made directly to Community Reach Center.

Signature of Consumer or Parent/Guardian Date

Signature of Insured Date

FOR OFFICE PURPOSES ONLY - TO BE COMPLETED BY COMMUNITY REACH CENTER STAFF

Gross Annual Household Income _____

Number of Dependents _____

Fee Per Session _____

Fee Policy and Financial Agreement

Payment is expected at the time services are rendered.

Community Reach Center, Inc. (CRC) is a non-governmental, not for profit organization that relies on fees and insurance payments for a major portion of its operating expenses. You are ultimately financially responsible for all services you or members of your household receive from the Center.

If you have insurance, Medicare or Medicaid, we require you to:

- Provide a copy of your CURRENT Medicaid card (front and back) at the time of each visit or at least once a month thereafter. Failure to provide a copy of your current card could result in being charged full rate for services.
- Provide CRC with any insurance claim form(s) from your employer, insurance agent or company with required information filled in and/or a copy of your insurance card (front and back). Verification of insurance benefits is not a guarantee of payment. The contract for your insurance is between you and your insurance carrier. We will assist you in every way possible to receive payment from them. However, you are ultimately responsible for payment. You are responsible for any/all deductibles and copays.
- Provide a copy of your Medicare card at the time of each visit or at least once a month which reflects whether you are eligible for services under your Medicare Part B insurance. Services provided by Physicians, Licensed Psychologist or Licensed Therapist who are supervised by a physician or psychologist present and available on the premises at the time services are rendered. You are responsible for any/all deductibles and copays not covered by Medicare.
- If at any time your coverage changes, it is your responsibility to notify CRC. Failure to do so could result in the fees billed to you instead of Medicaid, Medicare, your insurance company, special grant or other third party payor.
- In the event additional services are requested or required that are not covered under your insurance or payor plan, you will be solely responsible for those services.

Fee/Billing Policies:

- It is your responsibility to notify CRC of any changes in your financial situation during the term of this agreement. Failure to do so may result in the termination of this agreement and/or changes in your fee.
- At the time of intake, you will be asked to complete a financial statement, if requesting a reduced fee. This reduced fee will be in effect as long as the account remains current. This fee agreement will remain in effect for 1 year unless otherwise noted. An annual review is required on each consumer's account.
- CRC policy states that consumers who fail to pay for three (3) sessions are at risk of termination of services. The decision to terminate services will be based on both clinical and financial information.
- A NO SHOW fee of \$15.00 may be charged if you fail to notify CRC, at least 24 hours prior to your scheduled appointment. This fee will be due at your next appointment.
- Payment is expected prior to any psychological or interactional evaluation for all self-pay consumers.

Delinquent Accounts:

- In the event it becomes necessary to assign your account to a collection agency, you are responsible for any/all costs of collection which may include attorney fees and other costs incurred.

Income Attestation Form

Consumer Name: _____ **NextGen MRN:** _____

I understand that I must provide proof of income in order to set my fee for services received at Community Reach Center. This is according to the State of Colorado Department of Human Services, Division of Mental Health Ability to Pay schedule. I will provide Community Reach Center with such evidence for each member of my family who contributes to the household income. Income includes wages earned, retirement, child support, maintenance/alimony, investment income, money received from public assistance, and cash received as a gift to aid in the support of the family.

I currently receive Social Security Income in the amount of \$ _____ per month.

I currently receive Social Security Disability Income in the amount of \$ _____ per month.

I attest that my total household income is \$ _____ per year per month.

This income supports _____ adults (including myself) and _____ children under age 18.

I understand that this information needs to be updated according to the following events and I may be asked to sign this form at such time:

- Consumers must provide documentation annually (at least once every state fiscal year);
- Family income has changed significantly;
- The number of dependents in the family has changed; or
- Information provided was not accurate.

Signature of Consumer Date Signature of Witness (CRC Staff) Date

Acceptable Forms of Proof of Income

Income Type	Supporting Documentation Required
Wages/Tips/Salary	Paystubs
Unemployment Compensation	Award letter or statement
Self-Employment Income	Prior year income tax return
Worker's Compensation	Award or determination of benefits letter
SSDI or SSI	Benefit letter, statement of benefits received, notice of award
Alimony	Court Decree
Rental Income	Copy of lease
Trust Fund	Letter from trustee

If Paystub will be used please complete the following:

Average number of hours worked per week: _____ Hourly Rate: _____

NextGen MRN: _____

Name: _____ Date of Birth: _____

Primary Care Doctor: _____ PCP Office/Clinic: _____

Address: _____ City, State, ZIP: _____

Phone Number: (_____) _____ Fax Number: (_____) _____

Date of Last Physical: _____

Physical Conditions		(Example: Diabetes, High Blood Pressure, Surgeries, etc.)
<input type="checkbox"/> No Known Physical Conditions		

Current Medications			
<input type="checkbox"/> No Current Medications			
Medication Name	Strength (ex: 50mg)	Frequency (ex: at bed time)	Prescribing Physician

Medication Allergies			
<input type="checkbox"/> No Known Medication Allergies			
Medication Name	Reaction (ex: hives etc.)		

Dental (please list dental problems): _____

No Known Dental Problem